



Considering an FX Strategy?

Q2 2023



IXI Investments



TELOS GmbH

ixi.com
info@ixi.com
+35725262669



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Can you please explain the benefits the strategy derives by trading FX? what is the overall value proposition of the IXI strategy?

Collectively the IXI investment management team brings a considerable amount of knowledge and years of experience trading in the FX market. IXI applies a robust in-house developed investment process and an efficient execution framework that allows it to tap into the FX market in a timely and systematic manner, from the signal generation stage to trades execution. IXI employs sophisticated computational systems and trading and execution algorithms which implement advanced quantitative, mathematical, and statistical models. The investment process benefits from the innate qualities of the FX market.

High volatility facilitates greater gains whereas high market liquidity and low cost of trading allows for 24/5 market access. The liquidity of the FX market and the fact that the costs of trading are low relative to other asset classes, adds benefits and from a risk management point of view. What is also noteworthy, are the considerable diversification benefits an FX strategy can bring to any investment portfolio. When investors contemplate their allocations into alternative investments, they should recognize the benefits a robust FX strategy can have over other alternatives. One can generate solid returns over a shorter time frame and without any lock up periods, due to high FX liquidity, than other longer-term investments such as real estate or private equity.

Furthermore, investors who choose to invest in an FX strategy should also be mindful of the characteristics and investment logic behind the strategy. There are various FX strategies out there with quite distinct characteristics and investment philosophies. The IXI strategy covers a combination of momentum and trend type of strategies, with a modern approach. IXI also employs behavioral driven models to identify behavioral traits in volume data which provide a statistical advantage in anticipating price movements. One of the strategy's main objectives is to predict directional volatility.

Overall, increased emphasis is placed on the quality and diversity of the data that are fed into IXI systems both in the live trading and testing phases. IXI's infrastructure allows for access to low latency, real time data from multiple vendors and stores a comprehensive historical pool of data. On an ongoing basis IXI models are analyzed, back tested, and stressed on different assumptions to confirm and revalidate expected characteristics. Lastly, the strategy has been tested through major market events where it has proven itself.



IXI employs an algorithmic and systematic approach to trading and investment management. What are the benefits to such an approach compared to the discretionary method of trading the FX market?

IXI employs the algorithmic and systematic approach throughout the investment process. It brings discipline removing human emotions that may sometimes affect investment decisions such as greed and fear. It also enables the ability to scale as the systematic approach brings a much faster pace to the investment process from operations to portfolio management and execution. It is more affordable and efficient to manage 100 algorithmic trading models rather than 100 human traders. At the end of the day, humans are still required and have the ultimate responsibility to develop, back test, set up and manage the processes for each model. Therefore, as we fully employ the algorithmic and systematic method of trading, there is still some human intervention. The team is composed of highly educated and skilled individuals, specialized in math, computing, engineering and statistics. We have invested heavily in the technological infrastructure where it allows to effectively employ and manage the systematic trading approach.

IXI trading systems are located in a state-of-art data center and are run on multiple servers using microservices technologies that allows high availability and prevents disruptions to our trading approach.

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Website:

ixi.com

Email:

info@ixi.com

Telephone:

+35725262669

For only German-speaking enquiries you may contact our Fund Distributor in Germany

Contact Name:

Stephan Jacobs

Email:

sj@fundplacement.de

Telephone:

+49 69 3487 2779-5

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TELOS GmbH

Biebricher Allee 103

D-65187 Wiesbaden

Tel. +49 (0)611 9742 100

E-Mail: info@telos-rating.de

Web: www.telos-rating.de